

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	16394	0.28		
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GIFT NIFTY	22346	-0.21		
NIKKEI 225	38289	-1.40		
HANGSENG	18451	-0.15		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.50	0.01		
JPY/INR	0.540	-0.33		
GBP/INR	104.70	-0.31		
EUR/INR	89.83	-0.10		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	22298	-0.64	
SENSEX	73511	-0.52	
NIFTY BANK	48262	-1.30	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	71212	0.11	
SILVER	83001	0.15	
GUARSEED	5431	0.02	
CRUDE OIL	6532	0.61	
NATURAL GAS	185.20	0.54	
ALUMINIUM	233.30	-0.49	
COPPER	861	-0.49	
ZINC	261	-0.46	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.49	0.46		
INFY	17.14	0.97		
DR REDDY	71.44	-4.60		
HDFCBANK	56.76	-2.27		
ICICIBANK	27.11	-1.44		

OPENING BELL

Trends in the GIFT Nifty indicate a flat start for the broader index in India, with a gain of 10 points or 0.04 percent. Results on May 8: Larsen & Toubro, Hero MotoCorp, Canara Bank, Tata Power Company, TVS Motor Company, Bajaj Consumer Care, Balaji Amines, Bharat Forge, ESAF Small Finance Bank, Greaves Cotton, Gujarat State Petronet, Home First Finance Company India, India Shelter Finance Corporation, Kalpataru Projects International, Piramal Enterprises, Sula Vineyards, Vijaya Diagnostic Centre, and Westlife Foodworld will release March quarter. LTIMindtree: The global technology consulting and digital solutions company, has announced a collaboration with IBM to establish a global, joint Generative AI Center of Excellence (CoE) in India,

TOP NEWS

Gland Pharma shares rise 4% as firm receives US FDA nod for cancer shot.

CarTrade zooms 9% to near 52-week high on robust Q4 results; stock up 110% in 1 year.

Lupin shares slump 5% as Q4 net profit lags Street expectations.

Nifty Realty index sheds 4% amid sharp profit booking in real estate stocks .

BPCL, HPCL to consider bonus share issue this week.

Sri Lanka inks MoU with Adani Green for 20-year power purchase deal.

Nifty FMCG index defies market blues; HUL top gainer, zooms 5%.

SEBI returns NSE's proposal to extend F&O trading hours.

India's April fuel use rises 6.1% year-on-year.

Paytm stock plunges 13% in nine sessions; Street eyes Q4 earnings.

Axis Bank brings expats to India in push to woo global firms.